

Plant Assessment Form

For use with the “Criteria for Categorizing Invasive Non-Native Plants that Threaten Wildlands”
by the California Exotic Pest Plant Council and the Southwest Vegetation Management Association
(Warner et al. 2003)

Printable version, February 28, 2003
(Modified for use in Arizona, 07/02/04)

Table 1. Species and Evaluator Information

Species name (Latin binomial):	<i>Schismus arabicus</i> Nees; <i>Schismus barbatus</i> (Loefl. ex L.) Thellung (USDA 2005).
Synonyms:	<i>Schismus arabicus</i> : None listed in USDA (2005); <i>Schismus barbatus</i> : <i>Festuca barbata</i> Loefl. ex L. (USDA 2005).
Common names:	<i>Schismus arabicus</i> : Arabian schismus, Mediterranean grass; <i>Schismus barbatus</i> : Common Mediterranean grass, Mediterranean grass.
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Re-evaluation date(s):	

Taxonomic Comment

Schismus arabicus and *S. barbatus* are prevalent in parts of the Sonoran Desert and most of the Mohave Desert. These species are difficult to distinguish in the field and their taxonomic uniqueness is in question (P. Jenkins, University of Arizona Herbarium, personal communication, 1999 in Esque and Schwalbe 2002). These two *Schismus* species are often referred to together and will be treated collectively in this evaluation, with the exception of ecological amplitude (question 3.1).

Table 2. Scores, Designations, and Documentation Levels

Question		Score	Documentation Level	Section Scores	Overall Score & Designations
1.1	Impact on abiotic ecosystem processes	B	Reviewed scientific publication	“Impact” Section 1 Score: B	“Plant Score” Overall Score: Medium Alert Status: None
1.2	Impact on plant community	A	Reviewed scientific publication		
1.3	Impact on higher trophic levels	C	Observational		
1.4	Impact on genetic integrity	D	Other published material		
				“Invasiveness” <i>For questions at left, an A gets 3 points, a B gets 2, a C gets 1, and a D or U gets=0. Sum total of all points for Q2.1-2.7:</i> 11 pts Section 2 Score: B	
2.1	Role of anthropogenic and natural disturbance	B	Other published material		
2.2	Local rate of spread with no management	B	Observational		
2.3	Recent trend in total area infested within state	C	Other published material		
2.4	Innate reproductive potential	A	Reviewed scientific publication		
2.5	Potential for human-caused dispersal	C	Observational		
2.6	Potential for natural long-distance dispersal	C	Other published material		
2.7	Other regions invaded	C	Observational	Something you should know.	
					“Distribution” Section 3 Score: A
3.1	Ecological amplitude	A	Other published material		
3.2	Distribution	A	Observational		

Table 3. Documentation

Question 1.1 Impact on abiotic ecosystem processes	Score: B Doc'n Level: Rev. sci. pub.
Identify ecosystem processes impacted: Provides increased fuel for fire and readily re-establishes after fire, creating a fuel/fire positive cycle. May also alter soil ecology.	
<p>Rationale: Fire: <i>Schismus</i> occupy spaces between shrubs (Brooks 1998) and individual plants can remain rooted and upright for up to two years following death, thus accumulating biomass that potentially contributes to increased frequency and fire extent (Brooks 1998, 1999, 2000; studies conducted in Mojave Desert). Esque 1999 (in Guertin and Halvorson 2003) states that “<i>Schismus barbatus</i> (and <i>S. arabicus</i>) are the primary species fueling desert wildfires in the upland habitats of the Mojave Desert, potentially threatening the biodiversity of the desert.” (This is supported in Brooks and Esque 2002). Fires in the Sonoran Desert up to elevations of 3500 feet have been fueled to a large extent by non-native annual grasses, including <i>Schismus</i> (Esque and Schwalbe 2002). However, the Sonoran Desert rain pattern produces less winter rain than the Mojave Desert and the density of <i>Schismus</i> is not as great in the Sonoran area (relative to Mojave); as a result, the impact of <i>Schismus</i> by itself may have a lesser impact on the fire regime (Working Group discussion). However, the Working Group also noted that <i>Schismus</i> occurs with a suite of other non-native annuals in the Sonoran Desert, which in combination contribute to the ability to fuel fire and produce a continuous coverage of fuel. The role alien annual grasses can play in community change is well documented for the Great Basin Desert (Billings 1990); Esque and Schwalbe (2002) suggest <i>Bromus rubens</i> (red brome) and <i>Schismus</i> to be those species with the most potential in the Sonoran desert.</p> <p>Soil ecology: “...<i>Schismus barbatus</i> can use soil nitrogen at increased levels and at faster rates than the native species, inhibiting their growth rate; this may be due to the plant's increased consumption of soil water (Brooks 1998 in Brooks and Pyke 2000). It is not clear if this is a significant alteration of the soil ecology, or simply a competitive edge.</p>	
Sources of information: See cited literature and inference by the Working Group members.	
Question 1.2 Impact on plant community composition, structure, and interactions	Score: A Doc'n Level: Rev. sci. pub.
Identify type of impact or alteration: Reduces the presence and germination of native annual plants and alters structure and composition. Long term effects are unknown.	
<p>Rationale: Displacement of native species by <i>Schismus</i> has not been documented (Brooks and Esque 2002). Brooks (2000) cites personal communications with Clarke (University of California, Riverside, 1998) that indicates <i>Schismus</i>, in arid and semi arid regions of California, had risen from relative obscurity to one of the dominant annual grasses during the 1940s, while the similar native annual grass, six-weeks fescue (<i>Vulpia octoflora</i>), became less common.</p> <p>Felger (2000) observed <i>Schismus</i> to form dense stands during years of favorable winter rains sometimes to the exclusion of native ephemerals. The first stems and leaves often spread out close to the ground, excluding or preventing other plants from sprouting (Guertin and Halvorson 2003). Brooks and Esque (2002) suggested densely packed <i>Schismus</i> seedlings and accumulated plant litter may inhibit germination of native annual plants as has been documented with other alien seedlings (Inouye 1980). After good rains, mass germination of <i>Schismus barbatus</i>, <i>Bromus rubens</i>, and <i>Hordeum murinum</i> produce dense stands that suppress other ephemerals (Burgess et al. 1991)</p>	
Seed bank studies by Pake and Venable (1996) and Loria and Noy-Meir (1979–1980 in Gutterman 1996a, as cited in Guertin and Halvorson 2003) show that <i>Schismus</i> uses a seed banking strategy for survival through unfavorable times. During the study periods, numbers and percentage of <i>Schismus</i> seed in the seed bank increased (conditions were favorable), while the number of seed species in the seedbank went down. Germination studies show less than 25% germination rate for the seed per season.	

Native desert plant communities are often poorly adapted to fire (Brooks and Esque 2002) and in some desert ecosystems fire is not a natural component (Humphrey 1974). This suggests that native annual plants, in particular native annual grasses, do not form the continuous fine fuel beds to facilitate fire. This is in contrast to *Schismus*, which forms continuous coverage of upright and rooted vegetation as discussed by Brooks (1998, 2000). Thus, it is inferred that the plant community structure and composition is being altered not only by the presence of *Schismus* but by introducing fire to non-fire adapted plant communities.

Because *Schismus* is one of the fastest-maturing desert annuals, proceeding from germination to reproduction faster than many other desert annuals (Szarek et al. 1982), it can effectively compete for limiting nutrients with native annual plants (Brooks 1998 in Brooks 2000). "...*Schismus barbatus* can use soil nitrogen at increased levels and at faster rates than the native species, inhibiting their growth rate; this may be due to the plant's increased consumption of soil water (Brooks 1998 in Brooks and Pyke 2000).

Sources of information: See cited literature. Also considered Working Group inference.

Question 1.3 Impact on higher trophic levels Score: C Doc'n Level: Obs.

Identify type of impact or alteration: Impact on desert tortoise nutrition, health, and habitat.

Rationale: From Oftedal (2003): Tortoises have adapted to certain desert areas with an available plant diet sufficiently high in PEP (Potassium Excretion Potential), which is necessary to maintain health during times when sufficient water for drinking is not available. Oftedal hypothesizes that *Schismus*, based on its potential to out compete higher PEP value native plants during summer rainy seasons, causes an impact on desert tortoise nutrition and health due to the lower PEP value available. This agrees with Avery's hypothesis (2003) that exotic plant introductions lead to a reduction in food choices for desert tortoises and a nutrient imbalance due to the consumption of lower quality forage plants.

Schismus barbatus seeds are eaten by rodents (Brooks 1995 in Wilken and Hannah 1998). Leaves of *Schismus* (of low nutritional quality) and other plant parts are eaten by desert tortoises (Barboza 1995, Nagy et al. 1998 in Wilken and Hannah 1998, Oftedal et al. 2000). Brooks and Esque (2002) suggest the desert tortoise is one species threatened by altered fire regimes due to alien plant invasions.

Sources of information: See cited literature. Score based on inference from the literature.

Question 1.4 Impact on genetic integrity Score: D Doc'n Level: Other pub.

Identify impacts: No known impact; no hybridization with natives.

Rationale: *Schismus arabicus* and *S. barbatus* produce viable hybrids with each other (Faruqi and Quraish 1979 in Guertin and Halvorson 2003), but no mention was found of hybridization with native species. There are no native *Schismus* in Arizona (Kearney and Peebles 1960).

Sources of information: See cited literature.

Question 2.1 Role of anthropogenic and natural disturbance in establishment Score: B Doc'n Level: Other pub.

Describe role of disturbance: Moderate invasive potential.

Rationale: Abundant where grazing, off-roach vehicle use, or construction of linear corridors—for example, right of ways—has reduced shrub cover and disturbed the soil (Brooks 2000). Wind and sheet flooding are primary dispersal mechanisms (Brooks 2000, Gutterman 2003 in Guertin and Halvorson 2003 [cited as In Press]). *Schismus* presence along roadsides and in arroyos/washes (Felger 1990 in Guertin and Halvorson 2003) suggests both natural and/or anthropogenic disturbance are required for establishment. Beatley (1966 in Esque and Schwalbe 2002) from work in Nevada suggests *Schismus* can invade and establish in relatively undisturbed communities. In Arizona it can self-seed in undisturbed habitats (Burgess et al. 1991).

Sources of information: See cited literature. Score based in part on inference from literature and personal observations of Working Group members.	
Question 2.2 Local rate of spread with no management	Score: B Doc'n Level: Obs.
Describe rate of spread: Increases, but less rapidly than doubling in 10 years.	
Rationale: Due to competition with other annual plants (alien or non-native) and the dependence on seasonal rainfall, the local rate of spread is increasing but not doubling in less than ten years. Abundant by 1940s in Sonoran and Mojave deserts (Esque and Schwalbe 2002).	
Sources of information: See cited literature. Score based on inference from the literature.	
Question 2.3 Recent trend in total area infested within state	Score: C Doc'n Level: Other pub.
Describe trend: Stable.	
Rationale: <i>Schismus barbatus</i> was naturalized in central Arizona by 1931 (Felger 1990, Kearney 1931 in Burgess et al. 1991) and in southern Arizona by 1949 (Gould 1949 in Burgess et al. 1991). By the 1970s <i>Schismus</i> species were found in all of the desert counties of Arizona in great abundance (Esque and Schwalbe 2002). <i>Schismus arabicus</i> and <i>S. barbatus</i> are presently listed among the most abundant of annual plant species in the Lower Colorado River Valley subdivision of the Sonoran Desert and into the Arizona Upland subdivision (Burgess et al. 1991 and Pake and Venable 1995 in Esque and Schwalbe 2002).	
Sources of information: See cited literature.	
Question 2.4 Innate reproductive potential	Score: A Doc'n Level: Rev. sci. pub.
Describe key reproductive characteristics: Winter germinating annual, self-pollinating, self-fertilizing; (Faruqi and Quraish 1979 in Guertin and Halvorson 2003) producing an average (in one study) of 112.4 seeds per plant (Loria and Noy-Meir 1979–1980 in Gutterman 1996a, as cited in Guertin and Halvorson 2003). Small seeds escape being eaten. Wind carries the seeds or blows the senesced plants, which drop seeds as they go. Seeds and plant parts carrying seeds are also dispersed by sheet water. Differentiated germination rates. Seed banking studies (Pake and Venable 1996) show that <i>Schismus</i> uses a seed banking strategy with a less than full germination rate per season. Whereas Pake and Venable (1996) did not specifically study the seed viability after 3 years, it is inferred that the seed will last that long as a survival strategy to survive drought years. It has been observed that <i>Schismus</i> reappears in an area after unfavorable years.	
Rationale: Seeds have been germinated after being stored two or more years (Gutterman papers [various] in Guertin and Halvorson 2003). Also see Worksheet A.	
Sources of information: See cited literature. Also considered inference by the Working Group members.	
Question 2.5 Potential for human-caused dispersal	Score: C Doc'n Level: Obs.
Identify dispersal mechanisms: None specifically cited.	
Rationale: No mention was made in the literature of specific human dispersal means; however, Brooks (2000) states that in areas of human disturbance, such as off road vehicle use, grazing or construction of linear corridors, <i>Schismus</i> abundance is higher. Seeds are small and are dispersed by water or when the senesced plant is blown about by wind.	
Sources of information: Score based on observations and inference from various Working Group members.	
Question 2.6 Potential for natural long-distance dispersal	Score: C Doc'n Level: Other pub.
Identify dispersal mechanisms: Wind and sheet water disperses seed, but may not be as far as 1 km on an occasional basis.	

<p>Rationale: Different sizes of dispersal units (caryopsis, bracts, and spikelets) limit the distance that they can disperse from the parent. Plants are low to the ground and seeds become trapped in soil cracks. Larger “units” are trapped by other land features and litter, (Gutterman papers [various] in Guertin and Halvorson 2003).</p> <p>Wind: “seed is often retained within the inflorescence, and will disperse when detached from the plant and is blown along the ground for short distances” (Brooks 2000). Drezner et al. (2001 in Guertin and Halvorson 2003) report that on the Hassayampa River Preserve in Arizona, <i>S. barbatus</i> is dispersed by animals but the mechanism was not stated.</p>
<p>Sources of information: See cited literature.</p>

<p>Question 2.7 Other regions invaded <i>Score: C Doc’n Level: Obs.</i></p>
<p>Identify other regions: No ecological types have been invaded outside of Arizona other than those that have already been invaded here.</p>
<p>Rationale: Occurs only in ecological types already invaded in Arizona.</p>
<p>Sources of information: Score based on information from various authors and Working Group members.</p>

<p>Question 3.1 Ecological amplitude <i>Score: A Doc’n Level: Other pub.</i></p>
<p>Describe ecological amplitude, identifying date of source information and approximate date of introduction to the state, if known: <i>Schismus</i> grasses were first documented in Arizona (floodplain of Gila River, near Sacaton in 1926 (Felger 1990). <i>Schismus arabicus</i> was present in Arizona by 1933 with the first collection made at the Desert Laboratory in Tucson 1968 (Burgess et al. 1991).</p>
<p>Rationale: By the 1970s <i>Schismus</i> species were found in all of the desert counties of Arizona in great abundance (Esque and Schwalbe 2002). <i>Schismus arabicus</i> and <i>S. barbatus</i> are presently listed among the most abundant of annual plant species in the Lower Colorado River Valley subdivision of the Sonoran Desert and into the Arizona Upland subdivision (Burgess et al. 1991 and Pake and Venable 1995 in Esque and Schwalbe 2002). <i>Schismus barbatus</i> reported in Mohave, Yavapi, Gila, Pinal, Maricopa, Yuma, Pima, and Santa Cruz counties (Gould 1951). Highly successful invaders in Sonoran and Mojave deserts (Burgess et al. 1991).</p> <p>Abiotic preferences: <i>Schismus</i> prefers sandy soils on desert sand flats (Kearney and Peebles 1960, Felger 1990). Occupy elevational range of 1000 to 4000 feet for <i>S. barbatus</i> and 1000 to 2500 for <i>S. arabicus</i> (Kearney and Peebles 1960). <i>Schismus arabicus</i>, but not <i>S. barbatus</i>, is found in dune habitat (Warren and Laurenzi 1987, Felger et al. 2003).</p>
<p>Sources of information: See cited literature. Also considered personal observations by Working Group members.</p>

<p>Question 3.2 Distribution <i>Score: A Doc’n Level: Obs.</i></p>
<p>Describe distribution: See question 3.1 and Worksheet B.</p>
<p>Rationale: See question 3.1 and Worksheet B.</p>
<p>Sources of information: See cited literature in question 3.1. Primarily considered personal observations by Working Group members.</p>

Worksheet A. Reproductive Characteristics

Complete this worksheet to answer Question 2.4.

Reaches reproductive maturity in 2 years or less	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	1 pt.
Dense infestations produce >1,000 viable seed per square meter	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	2 pt.
Populations of this species produce seeds every year.	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	1 pt.
Seed production sustained for 3 or more months within a population annually	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	1 pt.
Seeds remain viable in soil for three or more years	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	2 pt.
Viable seed produced with <i>both</i> self-pollination and cross-pollination	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	1 pt.
Has quickly spreading vegetative structures (rhizomes, roots, etc.) that may root at nodes	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	1 pt.
Fragments easily and fragments can become established elsewhere	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	2 pt.
Resprouts readily when cut, grazed, or burned	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	1 pt.
		Total pts: 8 Total unknowns: 0	
		Score : A	

Note any related traits: Exact number of years of seed viability not known. Direct studies were not found, but studies using seed 2+ years old were found (Gutterman [various]; see other references). Pake and Venable (1996) show that *Schismus* uses a seed banking strategy.

Worksheet B. Arizona Ecological Types

(sensu Brown 1994 and Brown et al. 1998)

Major Ecological Types	Minor Ecological Types	Code*
Dunes	dunes	B (<i>S. arabicus</i> only)
Scrublands	Great Basin montane scrub	
	southwestern interior chaparral scrub	
Desertlands	Great Basin desertscrub	
	Mohave desertscrub	A
	Chihuahuan desertscrub	C
	Sonoran desertscrub	A
Grasslands	alpine and subalpine grassland	
	plains and Great Basin shrub-grassland	
	semi-desert grassland	C
Freshwater Systems	lakes, ponds, reservoirs	
	rivers, streams	
Non-Riparian Wetlands	Sonoran wetlands	
	southwestern interior wetlands	
	montane wetlands	
	playas	
Riparian	Sonoran riparian	
	southwestern interior riparian	
	montane riparian	
Woodlands	Great Basin conifer woodland	
	Madrean evergreen woodland	
Forests	Rocky Mountain and Great Basin subalpine conifer forest	
	montane conifer forest	
Tundra (alpine)	tundra (alpine)	

*A means >50% of type occurrences are invaded; B means >20% to 50%; C means >5% to 20%; D means present but ≤5%; U means unknown (unable to estimate percentage of occurrences invaded).

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Other References of Interest Not Cited in the Text

Gutterman's citations are numerous and Guertin and Halvorson's (2003) review of Gutterman's work was referenced in some places in the text as a collection of Gutterman's work on *Schismus*. In addition to specifically cited papers, the following papers were reviewed by Guertin and Halvorson (2003):

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